In the Clinic

Systemic Lupus Erythematosus

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CME Objective: To review current evidence for the screening, diagnosis, and treatment of systemic lupus erythematosus.

The information contained herein should never be used as a substitute for clinical judgment.

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Systemic lupus erythematosus (SLE, lupus) is a condition in which the immune system attacks healthy cells and tissues throughout the body. Immune system activation in SLE is characterized by exaggerated B-cell and T-cell responses and loss of immune tolerance against self-antigens. Production and defective elimination of antibodies, circulation and tissue deposition of immune complexes, and complement and cytokine activation contribute to clinical manifestations that range from mild fatigue and joint pain to severe, life-threatening organ damage.

Because the symptoms of SLE vary widely and the condition often goes undiagnosed, it is unclear how many people in the United States have the disease. It is diagnosed 9 times more often in women than in men, which implies pathogenic mechanisms more prevalent in women. These mechanisms, which probably involve effects of sex chromosomes, specific genes, and hormones, have not been completely elucidated. SLE is more common and more severe in African American women, Hispanic women, and those of other ethnic minorities (1).

Although there is no cure for SLE, it can be effectively managed with medications; however, mortality is higher in patients with SLE than in the general population. The overall standardized mortality ratio (SMR) (ratio of deaths observed to deaths expected for an age group) for SLE is 2.4. Higher risk for death is associated with female sex, younger age, shorter SLE duration, and African American race (2).

### Screening

Which patients are at elevated risk for lupus?

Evidence to determine whether people may be at risk for lupus because of specific genes is insufficient. Early genetic studies, driven by the observation of familial aggregation and high concordance in monozygotic twins, have implicated genes for HLA and early complement components (3). A few rare, single-gene risk factors have been linked to SLE. For example, C1, C2, or C4 genetic deficiencies can cause lupus but account for just 1–2% of cases (3). Recent genome-wide association studies have linked more than 30 gene polymorphisms to lupus (4). However, the functional significance of these variants and their potential implication to SLE pathogenesis remain largely unknown. In addition, sex chromosome genes, and possibly sex hormones and environmental influences, may contribute to immune system dysfunction in genetically predisposed individuals.

Should clinicians screen asymptomatic patients for lupus if they are at increased risk?

Most experts do not recommend screening asymptomatic persons for lupus, even those with a family history. Nevertheless, the immunologic test for antinuclear antibody (ANA) is often used for SLE screening even though it produces many false-positive results. ANA is detected in 3–5% of healthy individuals or patients exposed individuals.

What symptoms or physical examination findings should prompt clinicians to consider a diagnosis of lupus?

The initial presentation of lupus often mimics a viral syndrome. Such constitutional symptoms as weight loss, fatigue, and low-grade fever are common and may be accompanied by arthralgias or arthritis. Arthritis in lupus is characterized by prolonged morning stiffness and mild to moderate joint swelling. It is nonerosive, may be symmetric or asymmetric, and may affect large or small joints. Large effusions are not as common in lupus as in rheumatoid arthritis, and the synovial fluid is not as inflammatory (6). Joint deformities are not frequent in lupus. Jaccoud arthropathy, which may include reducible ulnar deviation, swan neck deformities, or z-shaped thumb, is present in 2.8–4.3% of patients (7). When constitutional symptoms with arthralgias or arthritis are not accompanied by other characteristic manifestations of lupus, such as photosensitive skin rash on the face, neck, or extremities, it is appropriate to conduct a clinical and laboratory evaluation for infection before trying to establish a diagnosis of SLE.

Cutaneous manifestations are common and may occur in up to 70% of patients (8). They are categorized as acute, subacute, or chronic. Acute cutaneous lupus consists of indurated or flat erythematous lesions on the malar eminences, scalp, arms, hands, neck, and chest. The malar rash may be confused with rosacea, drug eruption, or polymorphous light eruption, but skin biopsy is rarely necessary when other clinical manifestations and serologic evidence consistent with SLE are present. Subacute cutaneous lupus consists of annular lesions that may coalesce into a polycyclic (overlapping ring-shaped) rash or papulosquamous lesions that do not scar and are distributed where light exposure is most frequent. It is often associated with anti-SSA antibodies. Chronic cutaneous lupus includes discoid lupus and other rare subsets, such as lupus panniculitis, hypertrophic lupus erythematosus (characterized by verrucous lesions), tumid lupus or lupus tumidus (smooth, shiny, red-violet plaques usually on the head and neck), and chilblain lupus (purplish-blue lesions on the fingers, toes, or ears). Discoid lupus is the most common form of the chronic cutaneous disease and is characterized by scarring indurated plaques that resolve with significant depigmentation. Although acute cutaneous lupus is nearly always associated with systemic lupus, discoid lupus is infrequently (3–5%) associated with systemic disease (9).

What other clinical manifestations should clinicians look for in potential cases of lupus?

Systemic lupus may present in many other ways. Although fever, rash, and arthritis are the classic initial symptoms, abrupt onset with target-organ involvement is also quite common, particularly in...
Hispanics (61%) and African Americans (45%), as compared with white patients (41%) (10). SLE should be considered when patients, particularly women of reproductive age, present with hematologic, renal, respiratory, or central nervous system (CNS) manifestations, especially hematologic findings, such as thrombocytopenia, leukopenia, lymphopenia, or anemia; renal findings, such as hematuria, proteinuria, cellular casts, or elevated serum creatinine; respiratory symptoms, such as cough, dyspnea, hemoptysis, or pleuritic pain; or CNS signs, such as headache, photophobia, or focal neurologic deficits.

Hematologic manifestations
Cytopenias are common in patients with lupus, and moderate-to-severe lymphopenia is associated with high disease activity and organ damage (11). Hemolytic anemia is uncommon and usually associated with disease onset, thrombocytopenia, and African American ethnicity (12).

Renal involvement
Renal involvement is a common target-organ manifestation; it has a poor prognosis due to the high risk for organ failure. Up to 50% of SLE patients have some evidence of renal disease at presentation (13). SLE nephritis is associated with a worse prognosis for 10-year survival than the nonrenal disease (14). Compared with the general population, life expectancy is reduced by 12.4, 15.1, and 23.7 years in lupus patients, those with renal disease, and those with renal damage, respectively (15).

Respiratory involvement
Involvement of the respiratory system may be primary or secondary. Presenting symptoms and the response to treatment vary, depending on the affected anatomical site. Pleuritis is the most common respiratory SLE manifestation, affecting 30–50% of patients (16). Lupus pleuritis should be diagnosed only after an analysis of pleural fluid and an evaluation for other causes of pleural effusion, such as infection, pulmonary embolism, liver disease, heart disease, and cancer. Bronchoscopy for bacterial, mycobacterial, fungal, and viral cultures may be indicated. Vascular involvement may cause diffuse alveolar hemorrhage, pulmonary hypertension, or thromboembolic disease. Parenchymal damage is less common and may be the result of interstitial lung disease, acute pulmonary mononitis, or bronchiolitis obliterans with organizing pneumonia. Acute lupus pneumonitis is rare and carries a high mortality risk. Infection and pulmonary embolism must always be excluded in patients with suspected lupus pneumonitis.

Neuropsychiatric manifestations
Neuropsychiatric manifestations may be caused by vasculopathy, autoantibodies, and inflammatory mediators and include headache, aseptic meningitis, vasculitis, movement disorder, seizure disorder, cognitive dysfunction, psychosis, demyelinating disease, myelopathy, autonomic disorder, and peripheral neuropathy.

Ocular manifestations
Ocular manifestations include keratoconjunctivitis sicca (with or without the Sjögren syndrome), keratitis, episcleritis, scleritis, uveitis, retinal vasculitis, occlusion of the retinal artery or vein, retinopathy, and numerous other less common manifestations (17).

Gastrointestinal manifestations
Gastrointestinal symptoms may include anorexia, nausea, vomiting, abdominal pain, and diarrhea. Other causes of abdominal pain in lupus are mesenteric vasculitis and hepatobiliary disease. Rare gastrointestinal complications include intestinal pseudo-obstruction, protein-losing enteropathy, and...
Lupus is a multiorgan disease that can mimic infectious diseases, cancer, and other autoimmune conditions. Table 1 lists the American College of Rheumatology (ACR) classification criteria for SLE (18). These criteria facilitate a systematic approach to diagnosis by focusing on the most common SLE manifestations. Four of the 11 criteria are required for classification of systemic lupus. Although intended to assist in classification, the ACR criteria offer a highly sensitive and specific tool for diagnosing SLE, based on objective disease manifestations. However, patients with mild disease may be missed. In 2012 the Systemic Lupus International Collaborating Clinics revised the ACR classification criteria, increasing the sensitivity but not the specificity of detecting SLE compared with the 1997 ACR criteria (19).

**Table 1. American College of Rheumatology Classification Criteria for SLE**

<table>
<thead>
<tr>
<th>Criterion</th>
<th>Definition</th>
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<tbody>
<tr>
<td>Malar rash</td>
<td>Flat or raised erythema over the malar eminences, sparing the nasolabial folds</td>
</tr>
<tr>
<td>Discoid rash</td>
<td>Erythematous raised patches or atrophic scarring (older lesions)</td>
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<tr>
<td>Photosensitivity</td>
<td>Skin rash as a result of unusual reaction to sunlight</td>
</tr>
<tr>
<td>Oral ulcers</td>
<td>Usually painless oral or nasopharyngeal ulcerations, observed by physician</td>
</tr>
<tr>
<td>Arthritis</td>
<td>Nonerosive arthritis, involving 2 or more peripheral joints characterized by tenderness and swelling</td>
</tr>
<tr>
<td>Serositis</td>
<td>Pleuritis: Convincing history of pleuritic pain or rubbing heard by physician, or evidence of pleural effusion</td>
</tr>
<tr>
<td>Renal disorder</td>
<td>Persistent proteinuria &gt;0.5 g/d or &gt;3 on dipstick</td>
</tr>
<tr>
<td>Neurologic disorder</td>
<td>Seizures (in the absence of offending drugs or metabolic derangement)</td>
</tr>
<tr>
<td>Hematologic disorder</td>
<td>Hemolytic anemia: with reticulocytosis</td>
</tr>
<tr>
<td>Immunologic disorder</td>
<td>Anti–DnDNA Anti-Smith antibodies</td>
</tr>
<tr>
<td>Antinuclear antibody</td>
<td>Detected by immunofluorescence (or equivalent assay) in the absence of drugs known to be associated with drug-induced SLE</td>
</tr>
</tbody>
</table>

*From reference 18.*
Basic Investments for SLE

Complete blood count
Direct Coombs test (indicated if patients present with hemolytic anemia and reticulocytosis)
Comprehensive metabolic panel
Erythrocyte sedimentation rate
C-reactive protein
Urinalysis

Serologic testing (ANA and if positive, anti-DsDNA, anti-SSA/SSB, anti-Smith/RNP anti-phospholipid antibodies); a negative ANA test is inconsistent with the diagnosis of SLE
Complement C3 and C4
Creatine phosphokinase (indicated in patients presenting with muscle weakness)

RNP, which are collectively referred to as extractable nuclear antigens) should be done. The specificity of anti ds-DNA antibodies for lupus is >60%. Anti-Smith antibodies are >90% specific for lupus; however, they are detected in only about 30% of lupus patients. The initial laboratory evaluation to assess disease activity and target-organ involvement is described in the Box (Basic Investigations for SLE).

What other diagnoses should clinicians consider?
The chronic fatigue syndrome and fibromyalgia may present with diffuse musculoskeletal symptoms mimicking lupus, or may be secondary to SLE. SLE can be excluded in the absence of inflammatory pain and negative results on serologic evaluation. Rheumatoid arthritis is characterized by symmetric, intensely inflammatory, erosive arthritis (when advanced) and positive results on rheumatoid factor or anti-CCP antibody testing.

Such drugs as procainamide, hydralazine, minocycline, isoniazide, and tumor necrosis factor inhibitors can cause drug-induced lupus, a clinical syndrome resembling SLE characterized by fever, serositis, arthritis, and rash. Antihistone antibodies are detected in approximately 75% of patients; however, they can also be seen in SLE and are not pathognomonic. Anti-dsDNA, or antibodies to extractable nuclear antigens, are rare in drug-induced lupus, and symptoms usually abate within days or weeks after drug discontinuation.

Small- or medium-vessel vasculitides, thrombotic thrombocytopenic purpura, and viral arthritis, as seen in parvovirus infection and HIV/AIDS, can also mimic SLE. Differential diagnosis relies on laboratory studies, detection of viral serologies, and tissue histopathology. Hematopoietic cancer and malignant lymphoproliferative syndromes may present with positive ANA, anemia, low-grade fever, pleural effusions, and lymphadenopathy and can be misdiagnosed as lupus.

When should clinicians consider consulting with a rheumatologist or other specialist for diagnosing patients with possible lupus?
Clinicians should consult a rheumatologist in all patients when clinical manifestations and serologic studies suggest SLE. Evidence of renal, pulmonary, CNS, ocular, or gastrointestinal disease necessitates a coordinated, multidisciplinary approach with the help of appropriate specialists. The goal of care is a timely, accurate diagnosis; effective treatment of acute disease; appropriate monitoring and dose adjustment; and early introduction of a steroid-sparing regimen.

Diagnosis...

Lupus is a multisystem disease that often presents as a diagnostic challenge because it can include cutaneous, renal, respiratory, cardiovascular, CNS, and gastrointestinal manifestations that characterize numerous other conditions. The ACR classification criteria can be used to guide the diagnosis of systemic lupus.

CLINICAL BOTTOM LINE

Treatment

What medications are used to treat lupus?
Clinicians use a broad range of medications to treat lupus, including glucocorticoids, antimalarial agents, and nonsteroidal anti-inflammatory drugs (NSAIDs) (Table 2). Hydroxychloroquine prevents disease flares.
and is considered the cornerstone of SLE treatment. Glucocorticoids are first-line agents for most SLE manifestations, with dosage and treatment duration based on clinical experience and consensus. Immunosuppressive treatment in lupus nephritis is based on histopathologic classifications. Treatment of other lupus manifestations is based on sparse evidence from clinical trials and clinical experience and often requires immunosuppressive therapy and a multidisciplinary approach.

### How should clinicians initiate therapy in a stable patient who is not having a flare?

Hydroxychloroquine and other antimalarial agents have been used to treat inflammatory arthritides for at least 50 years (20). In addition to preventing lupus relapses and reducing the risk for congenital

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Table 2. Drug Treatment for SLE

<table>
<thead>
<tr>
<th>Agent</th>
<th>Mechanism of Action</th>
<th>Dosage</th>
<th>Common Side Effects</th>
</tr>
</thead>
<tbody>
<tr>
<td>NSAIDs</td>
<td>Anti-inflammatory</td>
<td>Low: ≤7 mg/d; medium: &gt;7–≤30 mg/d; high: &gt;30–≤ 100 mg/d; very high: &gt;100 mg/d; pulse: 250 mg/d (27)</td>
<td>Gastritis, nephrotoxicity, fluid retention</td>
</tr>
<tr>
<td>Glucocorticoids</td>
<td>Anti-inflammatory effect due to negative transcriptional regulation of pro-inflammatory genes</td>
<td>200–400 mg/d (orally)</td>
<td>Fluid retention, diabetes mellitus, hypertension, acne, myopathy, hyperlipidemia, psychosis, avascular bone necrosis, osteoporosis</td>
</tr>
<tr>
<td>Hydroxychloroquine</td>
<td>Immunomodulatory and antithrombotic effect</td>
<td>200–400 mg/d (orally)</td>
<td>Skin hyperpigmentation, retinal toxicity (rare), myopathy with peripheral neuropathy and cardiac myotoxicity (extremely rare)</td>
</tr>
<tr>
<td>Mycophenolate mofetil</td>
<td>Inhibits lymphocyte proliferation by inhibiting inosine monophosphate dehydrogenase and de novo synthesis of guanosine nucleotides; promotes apoptosis of T-lymphocytes</td>
<td>Up to 3000 mg/d (orally)</td>
<td>Gastrointestinal intolerance, myelosuppression</td>
</tr>
<tr>
<td>Azathioprine</td>
<td>Metabolizes to 6-TG and 6-MMP and inhibits DNA synthesis and cell proliferation</td>
<td>50–150 mg/d (orally)</td>
<td>Gastrointestinal intolerance, myelosuppression, hepatotoxicity</td>
</tr>
<tr>
<td>Methotrexate</td>
<td>Inhibits DNA synthesis and increases release of adenosine</td>
<td>5–25 mg/wk (orally or subcutaneously)</td>
<td>Gastrointestinal intolerance, hepatotoxicity</td>
</tr>
<tr>
<td>Cyclophosphamide</td>
<td>Alkylating agent, promotes DNA cross-linking and inhibits T- and B-lymphocyte proliferation</td>
<td>Based on body surface area and renal function (IV or oral administration)</td>
<td>Hair loss, gastrointestinal toxicity, myelosuppression, hemorrhagic cystitis, bladder cancer, gonadal suppression, infertility</td>
</tr>
<tr>
<td>Cyclosporine</td>
<td>Calcineurin inhibitor inhibits T-lymphocyte proliferation and expression of pro-inflammatory cytokines</td>
<td>2.5–4.5 mg/kg/d (orally)</td>
<td>Nephrotoxicity, interaction with allopurinol, hypertension, myelosuppression</td>
</tr>
<tr>
<td>Tacrolimus</td>
<td>Calcineurin inhibitor</td>
<td>2–3 mg/d (orally)</td>
<td>Nephrotoxicity, neurotoxicity, myocardial hypertrophy, hyperkalemia, infection, cancer</td>
</tr>
<tr>
<td>Belimumab</td>
<td>Targets B-lymphocyte stimulator, inhibits B-lymphocyte proliferation and activation</td>
<td>Three 10 mg/kg doses given IV at 2-wk intervals and then 10 mg/kg IV every mo</td>
<td>Hypersensitivity reaction, gastrointestinal toxicity, myalgias, depression, migraine, infection</td>
</tr>
<tr>
<td>Rituximab</td>
<td>Depletes CD20-expressing B-lymphocytes</td>
<td>Two 1000 mg doses given IV at 2-wk intervals; may be repeated every 6 mo</td>
<td>Infusion reaction, infection, progressive multifocal leukoencephalopathy (rare)</td>
</tr>
</tbody>
</table>
heart block in neonatal SLE, hydroxychloroquine has antithrombotic effects that are particularly important to SLE patients with antiphospholipid antibody–related prothrombotic diathesis (21). Hydroxychloroquine is generally well-tolerated, and the rare risk for retinopathy is directly related to the years of exposure to the drug and the age of the patient.

In a study of 29 cases of antimalarial retinal toxicity over a period of 30 years, all patients were older than 40 years and had had exposure to the agents over 5 years (22).

Skin hyperpigmentation and rare cases of neuromuscular or cardiac toxicity have also been reported.

How should clinicians choose therapy for a patient who is having a flare?

Severe SLE manifestations, such as lupus nephritis, alveolar hemorrhage, or CNS vasculitis, should be treated with glucocorticoids administered intravenously (IV) in conjunction with immunosuppressive medications. Glucocorticoids can be gradually withdrawn once remission is achieved. Oral prednisone or methylprednisolone is used for maintenance therapy for a patient who is having a flare?

How should clinicians choose drug therapy for cutaneous manifestations?

Commonly used topical treatments for all forms of cutaneous lupus (acute, subacute, and chronic) include tacrolimus, R-salbutamol pimecrolimus, clobetasol, betamethasone, or photoprotection. Their efficacy has been shown by RCTs. Such recommendations define a low daily dose of prednisone (or equivalent) as ≤7 mg. Low doses are associated with relatively low risk for toxicity, although monitoring for cushingoid symptoms, osteoporosis, cataracts, hyperglycemia, and hypertension is probably justified.
case reports or prospective, nonrandomized studies (9).

**How should clinicians choose drug therapy for lupus arthritis?**

Low-dose glucocorticoids and antimalarials are first-line agents for treating arthritis in lupus. Methotrexate is often used for arthritis or cutaneous disease, particularly in patients without other systemic manifestations.

A double-blind RCT showed that methotrexate is effective in controlling cutaneous and articular symptoms in SLE (29). These findings were also supported by a recent open-label trial (30) and an RCT showing that methotrexate can be used as a steroid-sparing agent in SLE (31).

Methotrexate antagonizes folic acid and inhibits purine and pyrimidine synthesis. In addition, it increases extracellular adenosine release. Adenosine seems to be an important mediator of the anti-inflammatory effect of methotrexate.

**How should clinicians choose and dose drug therapy for lupus nephritis?**

**Induction therapy**

The indications for kidney biopsy are in the Box: Indications for Kidney Biopsy in Patients With SLE; the currently accepted classification system for biopsy results are in the Box: Histopathologic Classification of Lupus Nephritis.

Class I or II lupus nephritis does not require immunosuppressive therapy. Class III or IV is treated aggressively. Until recently, cyclophosphamide combined with intravenous glucocorticoids has been the standard of care for induction therapy of class III and IV lupus nephritis. Cyclophosphamide is an alkylating agent that promotes DNA cross-linking and affects T- and B-cell proliferation and antibody production. It is usually dosed according to total body surface area and adjusted for decreased creatinine clearance. Cyclophosphamide toxicity includes hematologic, infectious, urologic, reproductive, and rare pulmonary complications and bladder, skin, myeloproliferative, and oropharyngeal cancers. To date, there is no definitive evidence from clinical trials to guide clinicians on the dose of glucocorticoids for induction therapy of lupus nephritis. Current ACR recommendations are based on expert opinion and consensus.

Early open-label trials and RCTs showed short-term efficacy of glucocorticoids for treatment of lupus nephritis. Subsequently, an RCT comparing cyclophosphamide to glucocorticoids showed superiority of cyclophosphamide for induction therapy of proliferative lupus nephritis. Nonresponse was more common in the group treated with IV glucocorticoids and the probability of achieving remission was higher in the glucocorticoid plus cyclophosphamide group (32).

Long-term follow-up of the study participants indicated that an increase in creatinine by 50% or 100% was less common in patients receiving combination treatment (33).

Over the past decade, several studies have shown efficacy of mycophenolate mofetil for induction therapy in lupus nephritis (34–36). This drug is metabolized to mycophenolic acid, an inhibitor of inosine 5-monophosphate dehydrogenase, which is required for de novo synthesis of guanosine nucleotides. Mycophenolate mofetil inhibits lymphocyte proliferation, induces apoptosis of activated T-cells, and inhibits adhesion molecule expression and fibroblast proliferation. Gastrointestinal toxicity is common and may respond to dose reduction or enteric-coated formulation. Hematologic toxicity is also common, ranging from mild cytopenias to red cell aplasia. Mycophenolate mofetil is contraindicated in pregnancy because of case reports suggesting teratogenicity (37).

In a meta-analysis of 4 selected RCTs evaluating the efficacy of mycophenolate mofetil vs. cyclophosphamide for induction therapy, when data on maintenance therapy were excluded mycophenolate mofetil

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**Histopathologic Classification of Lupus Nephritis**

Class I: Minimal mesangial
Class II: Mesangial proliferative
Class III: Focal proliferative
Class IV: Diffuse proliferative (with active, active and chronic, or chronic lesions)
Class V: Membranous (with or without coexisting class III or IV lupus nephritis)
Class VI: Advanced sclerosing lupus nephritis with >90% globally sclerotic glomeruli

**Indications for Kidney Biopsy in Patients With SLE**

Increasing serum creatinine without compelling alternative causes

Confirmed proteinuria ≥1.0 g/24 h (either 24-h urine specimens or spot protein/creatinine ratio)

Combination of the following:
- Proteinuria ≥0.5 ≥1.0 g/24 h + hematuria (≥5 red blood cells/high-power field) or proteinuria ≥0.5 ≥1.0 g/24 h + cellular casts

*From reference 38.*

was not superior to cyclophosphamide in lupus nephritis (36).

Recently updated guidelines recommend using either cyclophosphamide or mycophenolate mofetil combined with glucocorticoids for induction therapy of class III or IV proliferative lupus nephritis (38). Response to cyclophosphamide or mycophenolate mofetil may differ based on race. Asians and Europeans seem to respond better to cyclophosphamide than Hispanics and African Americans (38).

**Maintenance therapy**

Current guidelines recommend either mycophenolate mofetil or azathioprine for maintenance therapy in lupus nephritis. Both are superior to cyclophosphamide for this purpose (39). Evidence from 2 studies of comparative efficacy of mycophenolate mofetil vs. azathioprine is conflicting (40, 41). Treatment duration is guided by clinical experience.

In a study of 227 patients with lupus nephritis class III, IV, or V who showed a clinical response to a 24-week induction with either cyclophosphamide or mycophenolate mofetil, patients were randomly assigned to treatment with mycophenolate mofetil (2 g/d) or azathioprine (2 mg/kg/d). After 3 years of follow up, mycophenolate mofetil was significantly superior to azathioprine with respect to time to treatment failure (primary end point), time to renal flare, and time to rescue therapy (40).

In contrast, an open-label study showed no significant difference in patients treated with mycophenolate mofetil vs. azathioprine for maintenance treatment of lupus nephritis over a period of 4 years. All patients in the study were initially treated with low-dose cyclophosphamide for induction therapy (41).

Calcineurin inhibitors, such as cyclosporine, are also used for maintenance therapy.

A multicenter, randomized, open pilot trial compared the efficacy of cyclosporine vs. azathioprine for maintenance therapy of lupus nephritis. Seventy-five patients with lupus nephritis IV, Vc, or Vd, initially treated with IV glucocorticoids (1 mg/kg/3 d) followed by oral cyclophosphamide and prednisone for a median of 90 days, were randomized to treatment with azathioprine or cyclosporine for 2 (core study) and 4 years. Azathioprine and cyclosporine were equally effective in preventing disease flares, the primary outcome of the study. Proteinuria, a secondary end point, decreased significantly with both treatments. Blood pressure and creatinine clearance did not change significantly with either treatment; extrarenal manifestations and clinical activity decreased with both treatments (42).

Data from this study indicate that cyclosporine and azathioprine are equally effective for maintenance treatment of lupus nephritis and have similar effects on blood pressure and renal function.

Tacrolimus, also a calcineurin inhibitor, may be used to treat diffuse proliferative or membranous lupus nephritis. Meta-analysis of data from open-label trials, case–control studies, and RCTs showed that tacrolimus may be effective as induction and maintenance therapy for lupus nephritis or in treatment of refractory lupus nephritis with persistent proteinuria (43).

Rituximab is a monoclonal antibody directed against CD20, a membrane protein expressed on B-cells. Rituximab depletes B-cells from the peripheral blood. Open-label trials indicated improvement of lupus nephritis after B-cell depletion; however, RCTs did not show statistically significant response compared with placebo (44–46).

Current ACR guidelines propose mycophenolate mofetil or azathioprine as preferred maintenance therapy for proliferative lupus nephritis. Calcineurin inhibitors or rituximab combined with glucocorticoids may be used for patients with an adequate response to cyclophosphamide or mycophenolate mofetil (38). To date, no RCT has directly compared calcineurin inhibitors to mycophenolate mofetil for maintenance treatment of class III or IV lupus nephritis.

**How should clinicians choose drug therapy for membranous nephritis?**

Pure membranous nephritis is not associated with endocapillary proliferation and presents with variable degrees of proteinuria. The progression of renal dysfunction is slow compared with that of class III or IV lupus nephritis. The evidence to guide treatment of membranous lupus nephritis is limited.

A retrospective analysis of 2 large RCTs showed similar efficacy of mycophenolate mofetil and cyclophosphamide for induction therapy of class V lupus nephritis (47).

A prospective study of mycophenolate mofetil combined with renoprotective therapy (with angiotensin inhibitors or angiotensin-receptor blockers) showed that most patients achieved complete or partial remission at 6 months and sustained effect for a mean follow-up of 18 months (48).

Based on this evidence, current guidelines from the ACR for membranous lupus nephritis recommend treatment with mycophenolate mofetil. Tacrolimus and azathioprine have also been studied for induction or maintenance treatment.

A recent open-label trial showed that tacrolimus or mycophenolate mofetil combined with steroids were both effective in controlling membranous lupus nephritis (49).

An RCT comparing azathioprine with tacrolimus, both combined with prednisone, for maintenance therapy of membranous nephritis suggests similar low rates in relapse with both regimens (50).

**How should clinicians choose therapy for neuropsychiatric lupus?**

Treatment of serious neuropsychiatric SLE manifestations is relatively empirical and includes IV glucocorticoids, immunoglobulin, and cyclophosphamide.

An RCT comparing cyclophosphamide with glucocorticoids after 3 days of IV immunoglobulin for treatment of transverse
myelitis in lupus showed that relapse was more common in the steroid group (51).

Case reports and small, uncontrolled studies suggest a beneficial effect of rituximab in treatment of neuropsychiatric lupus; however, the relapse rate seems to be high.

**How should clinicians choose therapy for respiratory manifestations?**

Pleuritis responds to treatment with NSAIDs and low to moderate doses of glucocorticoids. Immunosuppressive treatment is reserved for refractory cases. Diffuse alveolar hemorrhage presents abruptly, carries a poor prognosis, and requires treatment with IV glucocorticoids and immunosuppressants. Plasma-pheresis may also be considered. Pulmonary hypertension is rare in SLE (0.5–17%) and may be secondary to vasculopathy, interstitial pulmonary fibrosis, or in situ thrombosis (52). SLE patients with pulmonary hypertension are at high risk for cardiac failure and early death. Endothelin-receptor antagonists, phosphodiesterase-5 inhibitors, and prostacyclin analogs with or without immunosuppressive medications may be used to treat pulmonary hypertension in lupus.

An RCT showed efficacy of cyclophosphamide in mild and moderate pulmonary hypertension in patients with SLE by reducing pulmonary artery systolic pressure and improving the New York Heart Association functional class (53).

A retrospective study suggests that patients with SLE and mild to moderate pulmonary hypertension may respond to treatment with cyclophosphamide and glucocorticoids, while patients with more severe disease may require combination of vasodilators with immunosuppressants (54).

A small study indicated that interstitial lung disease treated with glucocorticoids for at least 1 week resulted in indolent progression or stabilization over time (55).

Larger clinical trials have not been done, and treatment decisions are based on clinical experience.

Azathioprine or cyclophosphamide is frequently recommended for patients who have not responded to glucocorticoids (56). Acute lupus pneumonitis requires treatment with high doses of glucocorticoids and cyclophosphamide.

**How should clinicians choose therapy for ocular manifestations?**

Depending on the severity of the ocular involvement and the activity of the systemic disease, treatment may include antimalarial agents, NSAIDs, or oral or IV glucocorticoids. Scleral or retinal involvement may require concomitant use of pulse glucocorticoids, followed by 1 mg/kg of prednisone equivalent, combined with immunosuppressive therapy (57). Retinal vasculitis and arterial or venous retinal occlusion in the presence of antiphospholipid antibodies may require concomitant use of immunosuppressive medications and antiplatelet agents or anticoagulation.

**What new medications are available for treating systemic lupus?**

A monoclonal antibody targeting the B-lymphocyte stimulator (BLys) was recently approved.

Two international, double-blind, phase 3 RCTs compared belimumab 1 mg/kg and 10 mg/kg plus standard therapy to placebo plus standard therapy (58, 59). In the 52-week study, reduction of ≥ 4 points on the SLE Response Index (SRI) was 51% and 58% with the belimumab 1-mg/kg and 10-mg/kg dose, respectively, vs. 44% with placebo (P<0.05). In the 76-week study, the SRI-measured response at 52 weeks was 42.8% and 46.5% with the belimumab 1-mg/kg and 10-mg/kg dose and 35.3% with placebo; at 76 weeks, the response rates were 42.1% and 41.4% with the belimumab 1-mg/kg and 10-mg/kg dose, and 33.8% with placebo (P<0.05 and P = NS, respectively). Both trials excluded patients with severe lupus nephritis or severe CNS manifestations. Analysis of combined results from both trials showed more improvement of musculoskeletal and mucocutaneous manifestations in patients treated with belimumab and improvement...
in immunologic parameters; in addition, fewer patients had worsening hematologic parameters (60).

The SRI requires reduction in disease activity scores and no deterioration from baseline in target organ manifestations (58). Further evidence is needed to assess the comparative efficacy of BlyS antagonism in severe lupus manifestations.

How should clinicians monitor patients who are being treated for lupus?

Laboratory testing should include a complete blood count, basic metabolic panel, and urinalysis on routine follow-up visits. These tests allow the clinician to evaluate for hematologic, renal, and other target-organ manifestations. Many clinicians also routinely test for double-stranded DNA antibodies and complement C3 and C4 levels; however, this practice is controversial for clinically stable patients. Although a prospective RCT showed that 4-week treatment with prednisone of clinically stable but serologically active patients averts a severe flare (61), C3 and C4 and double-stranded DNA antibodies are more useful in assessing SLE activity in symptomatic patients or in assessing response to treatment. Other monitoring should be tailored to individual disease manifestations (Table 3). Consideration should be given to laboratory monitoring for immunosuppressive medication toxicity and ophthalmologic evaluation of patients treated with hydroxychloroquine, particularly those older than 40 years who have been treated for a long period. Clinicians should be alert to osteoporosis prevention and prescribe treatment when appropriate. Clinicians should also consider periodic lipid testing and order lipid-lowering agents, as needed.

What should clinicians do about immunizations in people with lupus?

All patients with SLE should receive influenza and pneumococcal vaccinations. In addition, a recent study showed that the quadrivalent human papillomavirus vaccine is well-tolerated and reasonably effective in patients with stable SLE and does not induce an increase in lupus activity or flares (62). Patients receiving immunosuppressive therapy or daily prednisone >20 mg should not receive live attenuated vaccines, including herpes zoster (shingles), Flumist, measles-mumps-rubella, and smallpox. Tuberculin skin testing is recommended for SLE patients requiring prolonged treatment with glucocorticoids or immunosuppressive therapy.

How should clinicians modify treatment for pregnant patients?

Fertility is not significantly affected in SLE; however, flares occur at a higher rate during pregnancy and the immediate postpartum period. The presence of anti-SSA antibodies may predict adverse pregnancy outcomes, as may other factors, including antiphospholipid antibodies, renal disease, thrombocytopenia, hypertension, and use of prednisone. Becoming pregnant during clinical remission correlates with less frequent and severe lupus exacerbations. The initial presentation of SLE with hematologic or renal manifestations during pregnancy is not uncommon. Clinicians should also consider pregnancy-related hematologic, vascular, and renal abnormalities that mimic SLE manifestations, including eclampsia and the HELLP syndrome (a group of symptoms that occurs in pregnant women with hemolysis, elevated liver enzymes, and low platelet counts). Antimalarials can be used safely in pregnant SLE patients (63). Active lupus manifestations in...
pregnancy are usually treated with hydroxychloroquine and prednisone. It is advisable to continue hydroxychloroquine in pregnancy because discontinuation is associated with increased risk for flares and pregnancy is associated with risk for increased disease activity. Hydroxychloroquine may also protect against cardiac manifestations of neonatal lupus.

For severe manifestations, IV glucocorticoids and azathioprine may be considered because azathioprine has not been identified as a human teratogen (64). Mycophenolate mofetil, cyclophosphamide, and methotrexate are contraindicated due to potential teratogenicity.

When should patients with lupus be hospitalized?
Patients with serious complications should be hospitalized. Indications include severe thrombocytopenia, severe or rapidly progressive renal disease, suspected lupus pneumonitis or pulmonary hemorrhage, and severe cardiovascular or CNS manifestations. A major cause of death in SLE is infection, including from opportunistic pathogens. SLE patients with unexplained fever should be hospitalized for evaluation and initiation of treatment with antibiotics. Empirical coverage should include *Staphylococcus aureus*, *Pseudomonas* species, *Klebsiella* species, *Escherichia coli*, and *Acinetobacter* species. Chest pain in lupus patients could be due to coronary artery disease, serositis, pulmonary embolism, or esophageal disease. Lupus increases the risk for endothelial dysfunction, and long-term treatment with steroids increases traditional risk factors for coronary artery disease (65). Neurologic symptoms in lupus patients may be due to neuropsychiatric lupus, infection, the antiphospholipid syndrome, or hypertension. All lupus patients with acute neurologic manifestations should be admitted and rapidly evaluated with appropriate imaging, cerebrovascular fluid analysis, echocardiogram, and laboratory studies.

When should clinicians consider consulting a rheumatologist or other specialist?
A rheumatologist should be involved in the treatment of all lupus patients (66). Other specialists also may be involved, according to organ-specific disease manifestations.

What nondrug therapies should clinicians recommend?
All lupus patients should be counseled on low-cholesterol diet, and Table 3. Recommended Follow-up of Patients With SLE

<table>
<thead>
<tr>
<th>Issue</th>
<th>How</th>
<th>Frequency</th>
</tr>
</thead>
<tbody>
<tr>
<td>Disease activity</td>
<td>History (rash, joint pain; constitutional symptoms; physical examination; CBC, urinalysis, CMP)</td>
<td>Quarterly</td>
</tr>
<tr>
<td>Nephropathy</td>
<td>CMP, urinalysis, urine protein-creatinine ratio</td>
<td>Quarterly, if inactive disease, or monthly, to assess response to treatment</td>
</tr>
<tr>
<td>Hyperlipidemia</td>
<td>Fasting lipid profile</td>
<td>Yearly</td>
</tr>
<tr>
<td>Hydroxychloroquine toxicity</td>
<td>History (visual disturbances); ophthalmologic evaluation</td>
<td>Yearly</td>
</tr>
<tr>
<td>MMF, AZA toxicity</td>
<td>CBC, CMP</td>
<td>Every 8–12 wk or 4 wk after change in dose</td>
</tr>
<tr>
<td>Cervical dysplasia on immunosuppressants</td>
<td>Gynecologic examination; PAP smear, HPV test</td>
<td>Yearly</td>
</tr>
<tr>
<td>Osteonecrosis</td>
<td>History, x-rays or MRI of affected joint</td>
<td>With symptoms and history suggestive of avascular necrosis</td>
</tr>
<tr>
<td>Thrombosis</td>
<td>History, examination venous duplex studies, imaging for pulmonary embolism</td>
<td>With symptoms or signs suggestive of thrombosis</td>
</tr>
<tr>
<td>Pulmonary hypertension</td>
<td>Echocardiography</td>
<td>Yearly, or as clinically indicated</td>
</tr>
<tr>
<td>Osteoporosis</td>
<td>DEXA</td>
<td>Every 1–2 years, while on steroids</td>
</tr>
<tr>
<td>Planned pregnancy</td>
<td>Antiphospholipid antibodies urinalysis, anti-SSA/SSB antibodies, CBC, CMP, and complement C3 and C4</td>
<td>Before conception</td>
</tr>
<tr>
<td>Patient education</td>
<td>Every visit</td>
<td></td>
</tr>
</tbody>
</table>

AZA = azathioprine; CBC = complete blood count; CMP = comprehensive metabolic panel; DEXA = dual x-ray absorptiometry; HPV = human papillomavirus; MMF = mycophenolate mofetil; MRI = magnetic resonance imaging; PAP = Papanicolaou.

exercise, weight control, and smoking cessation. They should also be advised about protection from ultraviolet rays to reduce flares from sun exposure. Prevention or treatment of complications due to conditions commonly associated with lupus, such as osteoporosis or the Sjogren syndrome, is also recommended. All patients should be counseled on the daily requirements for calcium and vitamin D to prevent osteoporosis. Routine dental evaluation is also recommended.

Treatment... Hydroxychloroquine prevents disease flares and is considered the cornerstone of SLE treatment. Glucocorticoids are first-line agents for most SLE manifestations, with dosage and treatment duration based on clinical experience and consensus. Immunosuppressive treatment in lupus nephritis is based on histopathologic classification and guided by ACR recommendations. Treatment of other lupus manifestations is based on sparse evidence from clinical trials and clinical experience and often requires immunosuppressive therapy and a multidisciplinary approach.

CLINICAL BOTTOM LINE

such as osteoporosis or the Sjogren syndrome, is also recommended. All patients should be counseled on the daily requirements for calcium and vitamin D to prevent osteoporosis. Routine dental evaluation is also recommended.
THINGS YOU SHOULD KNOW ABOUT LUPUS

What is lupus?
- A chronic disease that occurs when the body’s defense system (the immune system) wrongly attacks its own tissues.
- The result can be pain and swelling (inflammation) that affects the skin, joints, kidneys, and other organs.
- Symptoms range from mild to serious and fluctuate between times when the disease is active (a flare) and times when it is quiet (remission).
- The cause is unclear.
- Lupus usually starts when people are in their 20s and 30s and is 10 times more common in women than in men.

What are the signs and symptoms?
- Fatigue.
- Rashes (particularly a butterfly-shaped rash over the cheeks or a red rash with raised round or oval patches).
- Painful and swollen joints.
- Sores in the mouth or nose.
- Chest pain when breathing deeply, from swelling of the tissue lining the lungs (pleurisy or pleuritis) or the heart (pericarditis).
- Mental health problems, seizures, or strokes.
- Fever.
- Kidney problems, liver disease, clogged arteries (atherosclerosis).

How is it diagnosed?
- Your doctor will examine you carefully and ask you about your symptoms.
- Your doctor may order blood tests that can help confirm whether you have the disease.

How is it treated?
- Nonsteroidal anti-inflammatory drugs to decrease swelling, pain, and fever.
- Antimalarial drugs (such as hydroxychloroquine) to reduce fatigue, rashes, joint pain, and mouth sores.
- Corticosteroids or biologics, a new type of drug for rheumatic diseases, to reduce inflammation.
- Treatment is based on the symptoms and the severity of the disease.

For More Information

www.niams.nih.gov/Health_Info/Lupus/default.asp
Booklet on SLE to help people understand the disease and how to cope with it, from the NIAMS.

www.rheumatology.org/Practice/Clinical/Patients/Diseases_And_Conditions/Systemic_Lupus_Erythematosus_(Lupus)/
www.rheumatology.org/Practice/Clinical/Patients/Diseases_And_Conditions/Lupus_Eritematoso_Sistemico_(Lupus)_(Español)/
Information about SLE from the ACR, in English and Spanish.
A 25-year-old woman is evaluated for a 1-year history of scaly plaques on her face and scalp. Results of a skin biopsy 1 week ago are consistent with chronic cutaneous lupus. She has ongoing mild fatigue, a 10-day history of lower back pain, and occasional migraine headaches for which she takes sumatriptan as needed. She also has a history of partial-onset seizures that began at age 13 years for which she currently takes phenytoin.

On physical examination, temperature is 37.0°C (98.6°F), blood pressure is 125/73 mm Hg, pulse rate is 72/min, and respiration rate is 16/min. Cutaneous examination reveals scattered circular plaques on the cheeks, nose, scalp, and ear canals. Within the plaques, there is follicular plugging and atrophic scarring. She also has patches of alopecia where the rash is present on the scalp. Cardiopulmonary examination is normal. There is no lymphadenopathy or oral ulcers. Abdominal examination is unremarkable. Musculoskeletal examination reveals no synovitis, and neurologic examination is normal.

Laboratory studies reveal the following: hemoglobin, 12.1 g/dL (121 g/L); leukocyte count, 5400/µL (5.4 x 10^9/L); erythrocyte sedimentation rate, 16 mm/h; serum creatinine, 0.8 mg/dL (53.4 µmol/L); serum complement (C3 and C4), normal; antinuclear antibodies, titer of 1:2560; anti-Ro/SSA antibodies, positive; anti–double-stranded DNA antibodies, negative; anti-Smith antibodies, positive; urinalysis, normal.

She seeks advice on how to manage her SLE during her pregnancy.

Which of the following is the most appropriate management of this patient?
A. Discontinue hydroxychloroquine
B. Recommend termination of pregnancy
C. Start prednisone
D. No change in management

A 28-year-old woman with systemic lupus erythematosus (SLE) is evaluated in the office after obtaining positive results on a home pregnancy test. She has a 1-month history of nausea but is otherwise asymptomatic. Her last menstrual period was 2 months ago. This is her first pregnancy. Her SLE is well-controlled with hydroxychloroquine, and her last flare was 10 months ago.

On physical examination, temperature is 36.2°C (97.2°F), blood pressure is 110/72 mm Hg, pulse rate is 76/min, and respiration rate is 16/min. Physical examination is normal. A repeated pregnancy test is positive.

Laboratory studies reveal the following: hemoglobin, 12.1 g/dL (121 g/L); leukocyte count, 5400/µL (5.4 x 10^9/L); platelet count, 324 000/µL (342 x 10^9/L); serum creatinine, 0.7 mg/dL (53.4 µmol/L); serum complement (C3 and C4), normal; antinuclear antibodies, titer of 1:2560; anti-Ro/SSA antibodies, positive; anti–double-stranded DNA antibodies, negative; anti-Smith antibodies, positive; urinalysis, normal.

She seeks advice on how to manage her SLE during her pregnancy.

Which of the following is the most appropriate management of this patient?
A. Discontinue hydroxychloroquine
B. Recommend termination of pregnancy
C. Start prednisone
D. No change in management

A 43-year-old woman with SLE is admitted to the hospital for a 1-week history of worsening headache and a 2-day history of confusion, personality change, and emotional lability. She was diagnosed with lupus 1 year ago, and her condition has been well-controlled with prednisone, hydroxychloroquine, and ibuprofen. Four months ago, prednisone was discontinued.

Two months ago, she developed fatigue, intermittent low-grade fevers, and occasional headache. Two weeks ago, she was evaluated in the office for a 1-month history of purpuric lesions on her legs, palms, and soles. Biopsy specimen of a lesion showed leukocytoclastic vasculitis. At that time, prednisone, 40 mg/d, was initiated, and the purpuric lesions began to fade.

On physical examination today, temperature is 37.9°C (100.2°F), blood pressure is 150/80 mm Hg, pulse rate is 102/min, and respiration rate is 20/min. The purpuric lesions persist. She is confused and oriented to name only, intermittently laughs and cries, and has paranoid ideation. She does not have photophobia or nuchal rigidity, and the neurologic examination is nonfocal.

Laboratory studies show the following: hemoglobin, 11.1 g/dL (111 g/L); leukocyte count, 3500/µL (3.5 x 10^9/L); platelet count, 200 000/µL (200 x 10^9/L); erythrocyte sedimentation rate, 83 mm/h; serum complement (C3 and C4), decreased; ANA, titer of 1:2560. Cerebrospinal fluid findings are as follows: leukocyte count, 55/µL (100% lymphocytes); erythrocyte count, 1/µL; protein, 72 mg/dL (720 mg/L); gram stain, negative; venereal disease, negative.

Culture results are pending. T2-weighted magnetic resonance imaging of the brain reveals scattered punctate areas of increased signal in the periventricular and subcortical white matter.

Which of the following is the most appropriate next step in this patient's treatment?
A. Begin ampicillin and gentamicin
B. Begin methyleneprednisolone and cyclophosphamide
C. Discontinue ibuprofen
D. Schedule plasmapheresis